



**Novus
Capital
Corporation**

April 2020

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- GENERAL AND POTENTIAL ECONOMIC CONDITIONS;
- RISKS ASSOCIATED WITH THE ENERGY INDUSTRY;
- OUR STATUS AS A NEWLY FORMED COMPANY WITH NO OPERATING HISTORY;
- OUR STATUS AS AN EMERGING GROWTH COMPANY;
- OUR DEPENDENCE ON KEY PERSONNEL;
- CONFLICTS OF INTEREST OF OUR OFFICERS, DIRECTORS AND INITIAL INVESTORS;
- SIGNIFICANT COMPETITION FOR BUSINESS COMBINATION OPPORTUNITIES;
- OUR SELECTION OF A PROSPECTIVE TARGET BUSINESS;
- OUR ABILITY TO CONSUMMATE AN ATTRACTIVE BUSINESS COMBINATION DUE TO OUR LIMITED RESOURCES AND/OR OUR STRUCTURE;
- OUR ABILITY TO OBTAIN SUFFICIENT FINANCING TO CONSUMMATE OUR INITIAL BUSINESS COMBINATION; AND
- PAST RESULTS MAY NOT BE INDICATIVE OF FUTURE PERFORMANCE.

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Offering Summary

Issuer	Novus Capital Corporation
Sponsor	Novus Capital Corporation
Offering Size	\$100 million, plus 15% overallotment option
Focus	Smart technology innovation
Unit Composition	One common share and one half of one warrant to purchase one share
Warrant Terms	\$11.50 strike, 5 year term from business combination close, warrants redeemable at \$18, includes “Crescent Provision”
Proceeds in Trust	\$10.00 per share in trust
Timeframe	Up to 24 months to complete a business combination
Risk Capital	\$3.25 million dollars, plus \$300 thousand with full exercise of overallotment option
Sponsor Promote	20% equity ownership, post offering
Anticipated Pricing	
Exchange Symbols	
Underwriters	EarlyBirdCapital

Novus Comparative Advantage

Experience

- Management team has worked together for 30 years
- Developed significant domain expertise and network in smart technology innovation industry
- Operated in a public company environment

Deal Flow

- Sponsors collectively executed on 100 deals, worth \$5bn
- Established deal network of private equity, venture capital & venture arms of tech companies
- Efficient, superior M&A screening methodology

Value Creation Levering Team's Expertise

- Sponsors have operated companies, setting and changing strategies
- Identified, recruited and mentored world-class talent
- Developed and grew companies, both organically and inorganically, expanding the product ranges and geographic footprints
- Executed A&D strategies to achieve synergies and create stockholder value
- Partnered with industry-leading companies to increase sales and improve the competitive position

Officers and Board Members Bring Relevant Experience

Larry M. Paulson
CEO

30+ years of deal-making experience and global relationships

- Technology leadership positions at Nokia Oy (NYSE, NOK), Brightpoint Inc. (NASD, CELL), Qualcomm Inc. (NASD, QCOM)
- Responsible for a broad set of customers in semiconductor and software sales for mobile, industrial IoT, automobile, voice & music, WiFi mesh & networking, smartwatches, smart home, consumer IoT, AR and VR, and computing segments

Robert J. Laikin
Chairman

20+ years of experience operating a public company in the technology hardware, software, distribution, and value-added services marketplace

- Founded Brightpoint (NASD, CELL), led the company through the rapidly changing technology-driven industry for 23 years leading to its acquisition by Ingram Micro Inc.(NYSE:IM) in 2012 for \$1.1 billion
- Mr. Laikin currently serves as Chairman of Washington Prime Group, Inc., (NYSE: WPG)

Brad Bostic
Director

20+ years of experience funding, creating, and leading growth companies in cloud technology, analytics, bioinformatics, and information services

- Founded hc1, led the company through rapid expansion to become a bioinformatics cloud technology leader with top tier ARR growth informing personalized care for 80M+ patients in 2019 alone
- Managing Director of Health Cloud Capital, delivering top quartile CAGR through strategic investments

Heather Goodman
Director

20+ years of experience analyzing business challenges, building infrastructures and enabling scalable platforms

- Founder and C suite executive of \$1 billion+ wealth management business
- CPA and Auditor for Deloitte focusing on the consumer products industry

NOKIA

Qualcomm

WPG

Health Cloud
CAPITAL

hc1

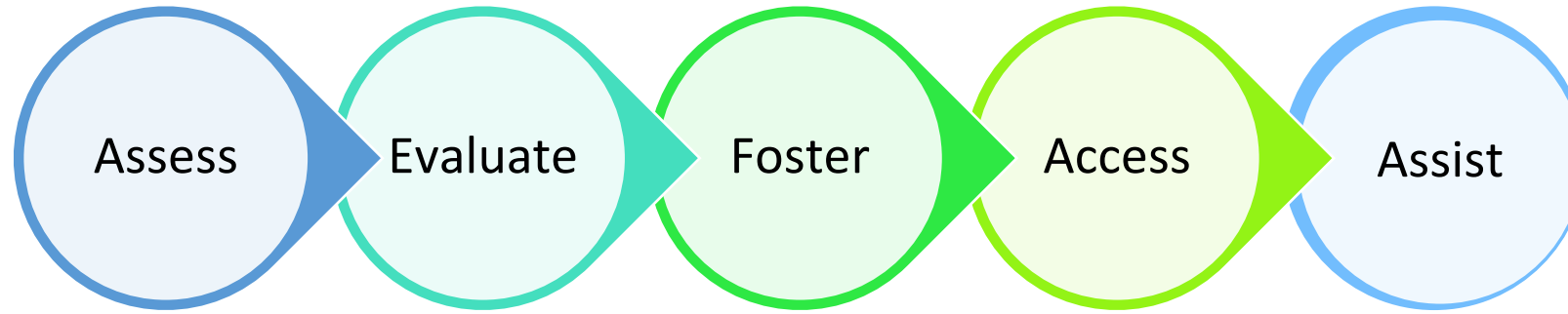
BRIGHTPOINT

INGRAM
MICRO

Deloitte.

TRUE
CAPITAL MANAGEMENT

SPAC Process



Assess the leading global market opportunities for connectivity solutions

Evaluate the viability of emerging smart technology innovation business models

Foster relationships with sellers, capital providers, and target management teams

Access the equity and debt capital markets across various business cycles

Assist companies with the transition to public ownership

Robust and Differentiated Sourcing Network

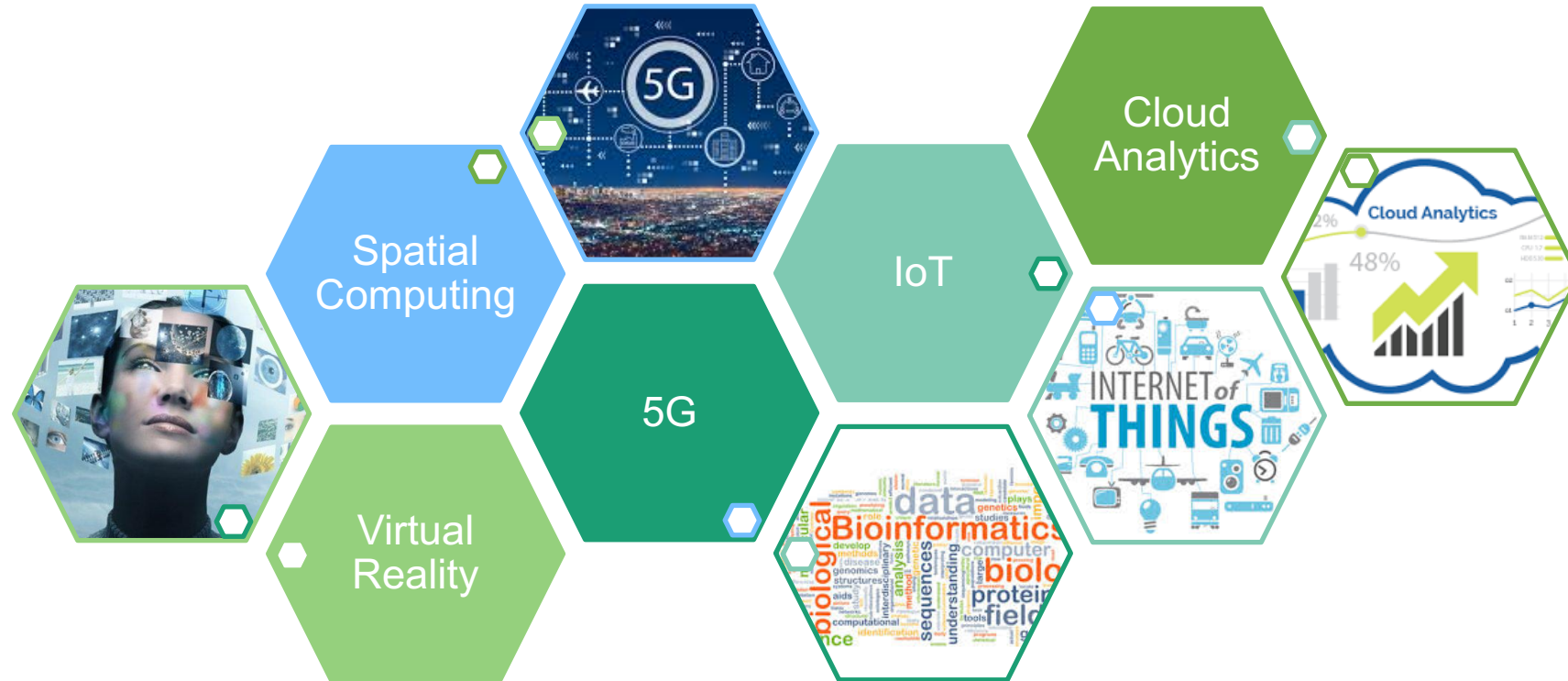


Decades of operating and M&A experience in technology leave Larry Paulson and Bob Laikin with long-term, trusted relationships with key decision-makers

Target Sectors

Disruptive technologies are transforming industries large and small

Technologies are becoming ever more affordable and accessible



Emerging technologies drive continued industry growth

Businesses continually adopt technology to drive productivity

Investment Criteria

- ☒ Enterprise Value of \$250-\$500+ million
- ☒ Innovative product or business in existing, proven market
- ☒ Sustainable, leading market position
- ☒ Potential to grow through bolt-on acquisitions
- ☒ Committed, capable and aligned management team. Novus able to enhance management by recruiting through network
- ☒ Demonstrated operating stability, growth potential and visibility
- ☒ Owners interested in growth capital and willing to roll-over significant equity
- ☒ Opportunity to create shareholder value through SPAC transaction and Novus operating expertise